

EARNEST CONSTRUCTIONS PRIVATE LIMITED
CIN: U45200KA2011PTC059905
No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN
PH:080-41343400 EMAIL: control@adarshdevelopers.com
Website: www.earnestconstructions.com

April 11, 2024

To,
The BSE Limited,
PJ Towers,
Dalal Street, Mumbai – 400 001

Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022

Dear Sir/Ma'am,

Enclosed is the half yearly statement as on March 31, 2024 of all the privately placed listed Non-Convertible Debentures as required pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022, on specifications related to International Securities Identification Number (ISINs) for debt securities.

We request you to take note of the same.

Thanking you.

For Earnest Constructions Private Limited

B M Jayeshankar
Director
DIN: 00745118

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To,
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Scrip Code: 974942
ISIN: INE0HCI07011

Sub.: Statement containing details of International Securities Identification Number (ISIN) for debt securities issued by the Company

Dear Sir/Ma'am,

Please find below the details as required to be submitted by the Company for the Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only) listed, rated, secured, redeemable Non-Convertible Debentures issued and allotted on a private placement basis, for the half-year ended 31st March 2024 -

Sl. No.	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)
1	Earnest Constructions Private Limited	INE0HCI07011	17-05-2023	26-06-2027	12% per annum	* As stated below	N.A.	Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only)	Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only)

* There will be a moratorium on payment of Interest which shall accrue until completion of the first 12 (twelve) month period from the Deemed Date of Allotment. ("Interest Moratorium Amount"). The Company shall pay the outstanding Interest Moratorium Amount on or before the end of the 21st (twenty first) month from the Deemed Date of Allotment and thereafter Payable on a Quarterly basis.

We request you to take note of the same.

Thanking you.

For Earnest Constructions Private Limited

B M Jayeshankar
Director
DIN: 00745118